

**MEETING NOTICE
AND
AGENDA**

**HIGHWAY SAFETY, TRAFFIC REDUCTION, AIR QUALITY, AND PORT SECURITY
COMMITTEE**

Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006

State Treasurer's Executive Office Conference Room 110

915 Capitol Mall

Sacramento, California

February 20, 2008

10:00 AM

(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call Meeting to Order
2. Roll Call:
 - State Treasurer
 - State Controller
 - Director of Finance
 - Secretary of the Business, Transportation, and Housing Agency
3. Approval of the November 21, 2007, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Minutes.
4. Approval of the January 16, 2008, Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee Minutes.
5. Election of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Finance Committee Secretary to administer the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006.
6. Consideration of Resolution VIII under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, (i) amending the provisions of Resolution VI authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed \$871,380,000, and (ii) authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Bonds or Commercial Paper Notes in the principal amount not to exceed (a) the principal amount unissued under Resolution VI of \$871,380,000 and (b) an additional principal amount not to exceed \$503,800,000 for a total principal amount not to exceed \$1,375,180,000.
7. Consideration of Resolution IX under the Highway Safety, Traffic Reduction, Air Quality, and Port Security Bond Act of 2006, authorizing the issuance of State of California Highway Safety, Traffic Reduction, Air Quality, and Port Security Refunding Bonds in the aggregate principal amount outstanding not to exceed \$1,375,180,000.
8. Other Non-Action Items
9. Public comment
10. Adjournment

The Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the Highway Safety, Traffic Reduction, Air Quality, and Port Security Committee in the appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Scott Rutherford no later than five calendar days before the meeting at (916) 654-1038 and Telecommunication Device for the Deaf (TDD) services at (916) 654-9922.

Questions or requests for additional information prior to the committee meeting may be referred to Scott Rutherford of the State Treasurer's Office, 915 Capitol Mall, Room 261, Sacramento, CA 95814 at (916) 654-1038. The meeting notice and agenda will be posted at the website www.treasurer.ca.gov.